

10th October, 2024

To,

Shrem Infra Invest Private Limited (“Issuer/Company”)

1101, Viraj Towers,
Junction of Andheri Kurla Road,
Western Express high way,
Andheri (East), Mumbai, 400093

Kind Attn: Mr. Nitán Chhatwal

Subject: Consent and no-objection for amending the terms of the Senior, Secured, Rated, Listed, Non-Cumulative, Redeemable, Non-Convertible Debentures of Face Value of INR 1,00,000 (Indian Rupees One Lakh Only) Each, aggregating to INR 75,00,00,000 (Indian Rupees Seventy Five Crores Only) (The “Debentures”) issued by Shrem Infra Invest Private Limited (The “Issuer”) under ISIN INE391V07158

Ref.: Key Information Document (“KID”) dated August 23, 2024 and the debenture trust deed dated August 26, 2024 executed by and between Shrem Infra Invest Private Limited (“Issuer/Company”) and the MITCON Credentia Trusteeship Services Limited (“Debenture Trustee/ MCTSL”)

Dear Sir,

Please refer to your request letter dated 10th October 2024 for proposed amendment to the Key Information Document (“KID”) dated August 23, 2024 and the transaction documents.

We, MITCON Credentia Trusteeship Services Limited, acting as Debenture Trustee for the captioned Debentures issued under ISIN INE391V07158, based on the approval received from majority debenture holders (93.33%) as on 10th October, 2024, state that we have no objection in your amending the terms of the Key Information Document (“KID”) and the transaction documents for excluding the creation of charge on the Raichur Sindhnur Highways Private Limited (“RSPL”) assets held by the Issuer Company as per the amendments proposed in your letter dated 10th October 2024 and whereas the Security(ies) already created vide DTD shall remain as it is without any change.

Our approval for the proposed amendment is subject to receipt of approval from the stock exchange and compliance with the Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and all other regulatory requirements applicable and execution of necessary documents including but not limited to Supplemental/ Addendum to the Key Information Document (“KID”) and the transaction documents.

Thanking You,

Yours faithfully,

For MITCON Credentia Trusteeship Services Limited



Yogesh Limbachiya



MITCON Credentia Trusteeship Services Limited (MCTSL)

A subsidiary of MITCON Consultancy & Engineering Services Limited CIN: U93000PN2018PLC180330

Principal address: 1402/ 03, B-Wing, 14th Flr, Dalamal Towers, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400021 MH (India) | contact@mitconcredentia.in

Registered address: 1st Floor, Kubera Chambers, Shivajinagar, Pune 411005, Maharashtra (India) | +91-20-25533309, 25534322 | www.mitconcredentia.in