

a) No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in

Yes

b) Change in status or constitution

Credentia Trusteeship Services Private Limited ('CTSPL') is merged with Mitcon Credentia Trusteeship Services Limited ('MCTSL') pursuant to the scheme of amalgamation approved by the National Company Law Tribunal, Mumbai Bench (NCLT) vide order dated 3rd January 2024. The certified copy of the order approving the scheme was submitted to the SEBI on May 08, 2024.

Reporting of changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

c) Other Information

- i. Details of arrest / conviction of key officials of DT
- ii. Details of prosecution cases or criminal complaints filed by investors against the DT
- iii. Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT
- iv. Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT
- v. Action taken by the DT on the above issues

NIL
 NIL
 NIL
 NIL
 NA

d) Compliance with registration requirements:

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

- i. Net worth (audited) as defined in the Regulations as on FY ended 31st March, 2024 (as per the latest audited financials) (Rs. In Crores)
- ii. Any change in infrastructure since the last report / registration/ renewal
- iii. Changes in Key personnel during the half year ended 31st March, 2024:

11.34

NIL

Name(s) of the Key Personnel	Appointment/Cessation	Date of Appointment/Cessation	Qualification	Experience
Padma Vinod Betai	Appointed as Director	22nd December 2023	CA	25

e) Details of deficiencies and non-compliances

f) Details of the review of the report by the Board of Directors

i. Date of Board Review (DD/MM/YYYY)

ii. Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated

Adjudication order dated 18th March, 2024 in relation to Pride Properties Private Limited

12th June, 2024

Board has advised to adhere to the applicable SEBI Regulations.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above.

Name of Compliance Officer Yogesh Limbachiya

Email ID compliance@mitconcredentia.in/yogesh@mitconcredentia.in

