

No. 3/MCTSL/DT/2025-26

June 2, 2025

To,
Deputy General Manager
Securities Exchange Board of India Limited (SEBI)
Market Intermediation Regulation & Supervision Department
SEBI Bhavan,
BKC, Bandra (East)
Mumbai-400051

Sub: MITCON Credentia Trusteeship Services Limited - Regulatory Compliance Report for the Half Yearly Ended March, 2025

Respected Sir/Madam,

We, MITCON Credentia Trusteeship Services Limited is registered as Debenture Trustee with SEBI bearing Registration No. **IND000000596**, hereby submitting the Half Yearly Regulatory Compliance Report for the half - year ended March 31, 2025 (enclosed herewith) in accordance with SEBI Master Circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For MITCON Credentia Trusteeship Services Limited



Name: Priyanka Shrungare
Designation: Compliance Officer

MITCON Credentia Trusteeship Services Limited (MCTSL)

A subsidiary of MITCON Consultancy & Engineering Services Limited CIN: U93000PN2018PLC180330

Principal address: 1402/03, B-Wing, 14th Flr, Dalamal Towers, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400021 MH (India) | contact@mitconcredentia.in

Registered address: 1st Floor, Kubera Chambers, Shivajinagar, Pune 411005, Maharashtra (India) | +91-20-25533309, 25534322 | www.mitconcredentia.in

	Name of the Debenture Trustee	MITCON Credentia Trusteeship Services Limited	
	Registration No	IND000000596	
1	COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED March, 2025		
	a) No conflict of interests with other activities	The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.	Yes
	b) Change in status or constitution:	Reporting of changes in status or constitution' of Debenture Trustee including the following: i. Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force ii. Change in Director, including managing director/ whole-time director iii. Change in shareholding not resulting in change in control If there is no change during the relevant quarter, it shall be indicated in the report.	There is no change in status or constitution.
	c) Other Information	i. Details of arrest / conviction of key officials of DT ii. Details of prosecution cases or criminal complaints filed by investors against the DT iii. Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT iv. Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT v. Action taken by the DT on the above issues	NIL NIL NIL NIL NA
	d) Compliance with registration requirements:	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;	
	i. Net worth (audited) as defined in the Regulations as on FY ended 31st March, 2025 (as per the latest audited financials) (Rs. in Crores)		12.04
	ii. Any change in infrastructure since the last report / registration/ renewal		NIL
	iii. Changes in Key personnel during the half year ended 31st March, 2025:		NIL
	Name(s) of the Key Personnel	Appointment/Cessation	Experience
	MANJUNATH THYAGARAJ JYOTHINAGARA	Additional Director 05-Feb-25	32 Years
	e) Details of deficiencies and non-compliances		NIL
	f) Details of the review of the report by the Board of Directors		28-05-2024
	i. Date of Board Review (DD/MM/YYYY)		The comments of the Board were duly communicated to the Securities and Exchange Board of India (SEBI) vide letter dated 30th May, 2025
	ii. Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated		
	Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Non-convertible Securities) Regulations, 2021, Securities Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time other than the deficiencies and non-compliances reported by us at Section(e) above.		
	Name of Compliance Officer	Priyanka Shrugare	
	Email ID	compliance@mitconcredentia.in/priyanka@mitconcredentia.in	



Priyanka Shrugare

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