

Annexure

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020

NAME: **MITCON Trusteeship Services Limited**
 REGISTRATION NO **IND000000596**
 DATE OF REGISTRATION (in dd/mm/yy) **25/07/2019**

SECTION I: ACTIVITIES

A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended 30th September 2020.			Cumulative No. of debenture issues handled up to the half year ended 30th September 2020	Size (in ` crores) of debenture issues accepted during the half year ended 30th September 2020			Cumulative Size (in ` crores) of debenture issues handled up to the half year ended 30th September 2020
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	NIL			NIL	NIL			NIL
Rights								
Privately Placed Listed								
Privately Placed Unlisted								
Total								

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
ADANI BRAHMA SYNERGY PRIVATE LIMITED	Safe Keeping Service	1

Name of Compliance Officer **Ms. Ankita Agarwal**
 Email ID cs@mitconindia.com
 Date:- **27-11-2020**

Name of the DT
Section II - REDRESSAL OF INVESTOR GRIEVANCES

MITCON Trusteeship Services Limited

For the Half Year ended 30th September 2020

A Status of Investor Grievances

Name of the issuer (tranche wise)	Issue size (Rs. Crores)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
NIL					

B Details of the complaints pending for more than 30 days

Name of the Issuer	Issue size (Rs. Crores)	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
			Delay in payment of interest	Delay in payment of redemption	Any other		
NIL							

Name of Compliance Officer
Email ID
Date:-

Ms. Ankita Agarwal
cs@mitconindia.com
27-11-2020

Name of the DT
Section III - DEFAULT DETAILS

MITCON Trusteeship Services Limited

For the Half Year ended 30th September 2020

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended 30th September 2020.

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in ` crores)	Type of Default*	Details of action taken
NIL						

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)

Name of Compliance Officer
Email ID
Date:-

Ms. Ankita Agarwal
cs@mitconindia.com
27-11-2020

Name of the DT :-

MITCON Trusteeship Services Limited

SECTION - IV - COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020.

A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture

YES

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

NO

C Other Information

(i) Details of arrest / conviction of key officials of DT

NO

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

NO

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

NO

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

NO

(v) Action taken by the DT on the above issues

NO

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended 31/03/2020 (as per the latest audited financials) - Net worth in Crores .

Rs. 10.31

(ii) Any change in infrastructure since the last report/registration/renewal

NO

(iii) Changes in Key personnel during the half year ended 30th September 2020

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
KIRAN SAWANT	Cessation	24-06-2020	ICSI	-	Compliance
ANKITA AGARWAL	Appointment	25-06-2020	ICSI, ICAI	10 years	Compliance
VAISHALI URKUDE	Appointment	20-07-2020	Master of Law (Commercial)	24 years	Entire Operations & Compliance

E Details of deficiencies and non compliances

NO

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)

02-11-2020

Observation of the BoD on :-

i) the deficiencies and non compliances

NIL

ii) corrective measures initiated

NIL

1 Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars

2 We have complied with the provisions of the SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated 30th June 2017.

Name of Compliance Officer :-

Ms. Ankita Agarwal

Email ID :-

cs@mitconindia.com

Date:-

27-11-2020