

1 COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED September 2021

a) No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in

b) Change in status or constitution

Yes
No change

Reporting of changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

c) Other Information

- i. Details of arrest / conviction of key officials of DT Nil
- ii. Details of prosecution cases or criminal complaints filed by investors against the DT Nil
- iii. Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT Nil
- iv. Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT Nil
- v. Action taken by the DT on the above issues NA

d) Compliance with registration requirements:

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

- i. Net worth (audited) as defined in the Regulations as on FY ended 31st March 2021 (as per the latest audited financials) (Rs. In Crores) 10.28
- ii. Any change in infrastructure since the last report / registration/ renewal Nil
- iii. Changes in Key personnel during the half year ended 30th September 2021

Name(s) of the Key Personnel	Appointment/Cessation	Date of Appointment/Cessation	Qualification	Experience
Not Applicable				

e) Details of deficiencies and non-compliances Nil

f) Details of the review of the report by the Board of Directors

- i. Date of Board Review (DD/MM/YYYY) 10/28/2021
- ii. Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated Nil

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above.

Name of Compliance Officer

Ms. Ankita Agarwal

Email ID

cs@mitconindia.com

